

This is an excerpt from the audited financial statements for the 15-month period from the fund's inception on Oct 1 2022 through Dec 31 2023. The full report from the independent 3rd party auditor is available to qualified investors.

9. Financial highlights

Financial highlights for the 15-month period October 1, 2022 to December 31, 2023 were:

Total return		
Total return before incentive allocation	17.1	%
Incentive allocation to General Partner ("GP")	<u>(0.9)</u>	
Total return after incentive allocation	<u>16.2</u>	%
Ratios to average Limited Partners' Capital		
Total expenses	1.6	%
Incentive allocation to GP	<u>4.9</u>	
Total expenses and incentive allocation	<u>6.5</u>	%
Net investment income (loss)	<u>4.3</u>	%

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OPTIONAGENT CAPITAL PARTNERS, L.P.

NOTES TO FINANCIAL STATEMENTS
December 31, 2023

9. Financial highlights (continued)

Financial highlights are calculated for all Limited Partners taken as a whole, and therefore represent the Fund's overall results exclusive of the General Partner. An individual Limited Partner's return and ratios may vary from the above based on the timing of capital transactions and different fee arrangements. See Note 7. The amounts reported in the table above are for the 15-month period, not annualized to a 12-month period.